

PEPP Returns.

Net returns of the LifeGoals Pan-European Personal Pension Product portfolios since launch, by PEPP type and member age band.

21/05/2025 → 31/03/2026

From the first day of investment in any PEPP through the close of the reporting quarter.

Basic PEPP

DEFAULT OPTION

AGE		
18 - 55	Growth Responsible	9.50%
55 - 60	Dynamic Responsible	7.37%
60 - 63	Balanced Responsible	6.35%
63 - 65	Conservative Responsible	3.98%

Growth PEPP & Aggressive PEPP

ALTERNATIVE OPTIONS

AGE	Growth PEPP		Aggressive PEPP	
18 - 55	Aggressive Responsible	10.32%	Equity Responsible	10.55%
55 - 59	Growth Responsible	9.50%	Aggressive Responsible	10.32%
59 - 62	Dynamic Responsible	7.37%	Growth Responsible	9.50%
62 - 64	Balanced Responsible	6.35%	Dynamic Responsible	7.37%
64 - 65	Conservative Responsible	3.98%	Balanced Responsible	6.35%

LIFECYCLE DE-RISKING - RETURNS NET OF PORTFOLIO FEES

IMPORTANT – PAST PERFORMANCE DISCLAIMER

Past performance is not a reliable indicator of future results. The figures shown reflect net returns of the underlying portfolios over the period 21/05/2025 – 31/03/2026 and do not constitute a forecast.